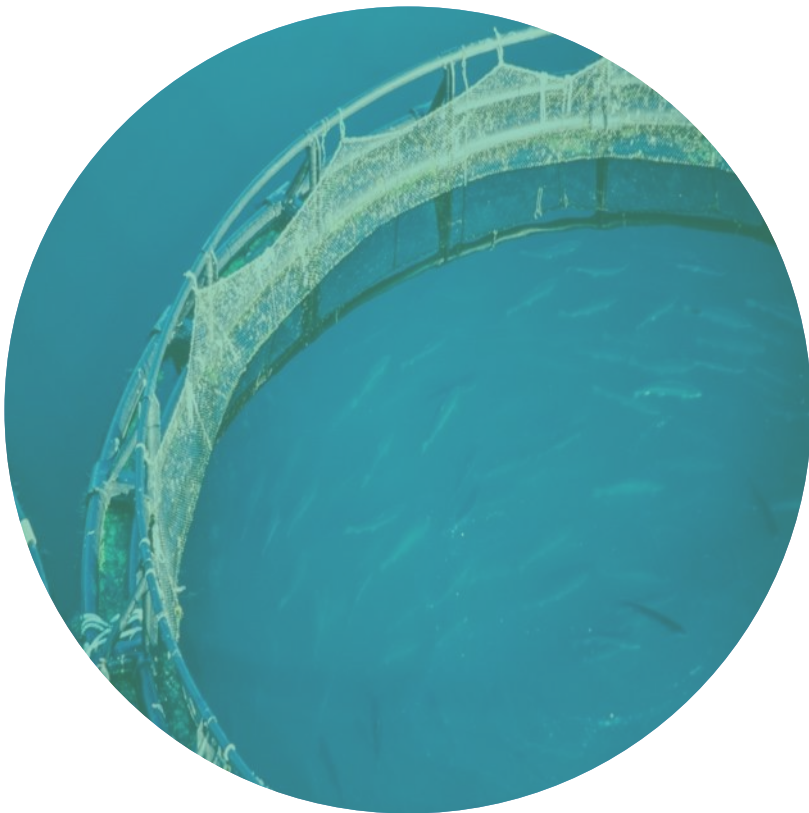


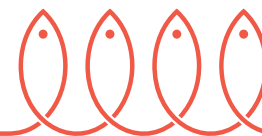
Introducing  
**biomega**<sup>®</sup>



# biomega<sup>®</sup>

En bærekraftig løsning på  
restråstoff fra oppdrettsnæringen

**biomega**<sup>®</sup>



value vitality

# Introducing biomega®

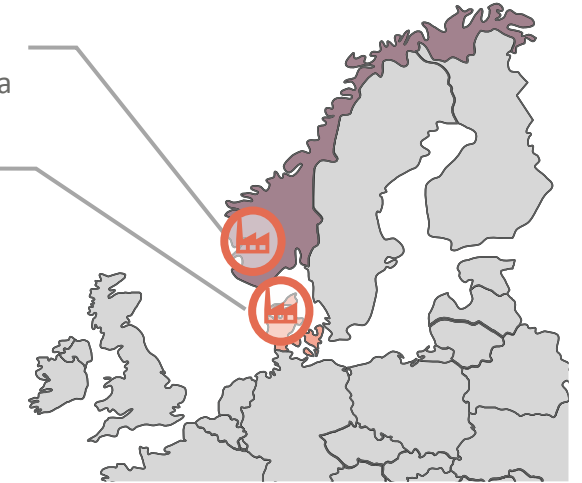
## Biomega at-a-glance

- Biomega is a Norwegian **producer of high-value food-grade marine ingredients** using a patented continuous enzymatic hydrolysis (CEH) process
- **We transform leftover salmon parts into high-value ingredients** suitable for human nutrition (health, beauty, sports), premium pet foods, and aqua/animal nutrition
- Together with our partners, we offer a complete **one-stop-shop solution for all biological and non-biological waste**, picked up by us at your processing facilities and sea farms
- Biomega unlocks value for our raw material partners and contributes to a **more sustainable future** by upscaling marine raw materials and fostering a **circular economy**

## Key figures

Skaganeset (Norway), built in 2012  
Cap. 26k Mt offcuts & 26k Mt viscera p.a.

Hirtshals (Denmark), built in 2022  
Cap. 22k Mt offcuts p.a.



**>70 k Mt**

Salmon parts processing capacity



**>30 k Mt**

Hydrolyzed salmon proteins, meals and oils capacity



**One-stop-shop**

HC material and non-bio waste on land  
K2, non-bio and fecal waste at sea



**4 key patents, 22 years R&D**

Long record of IP investing and building trade secrets

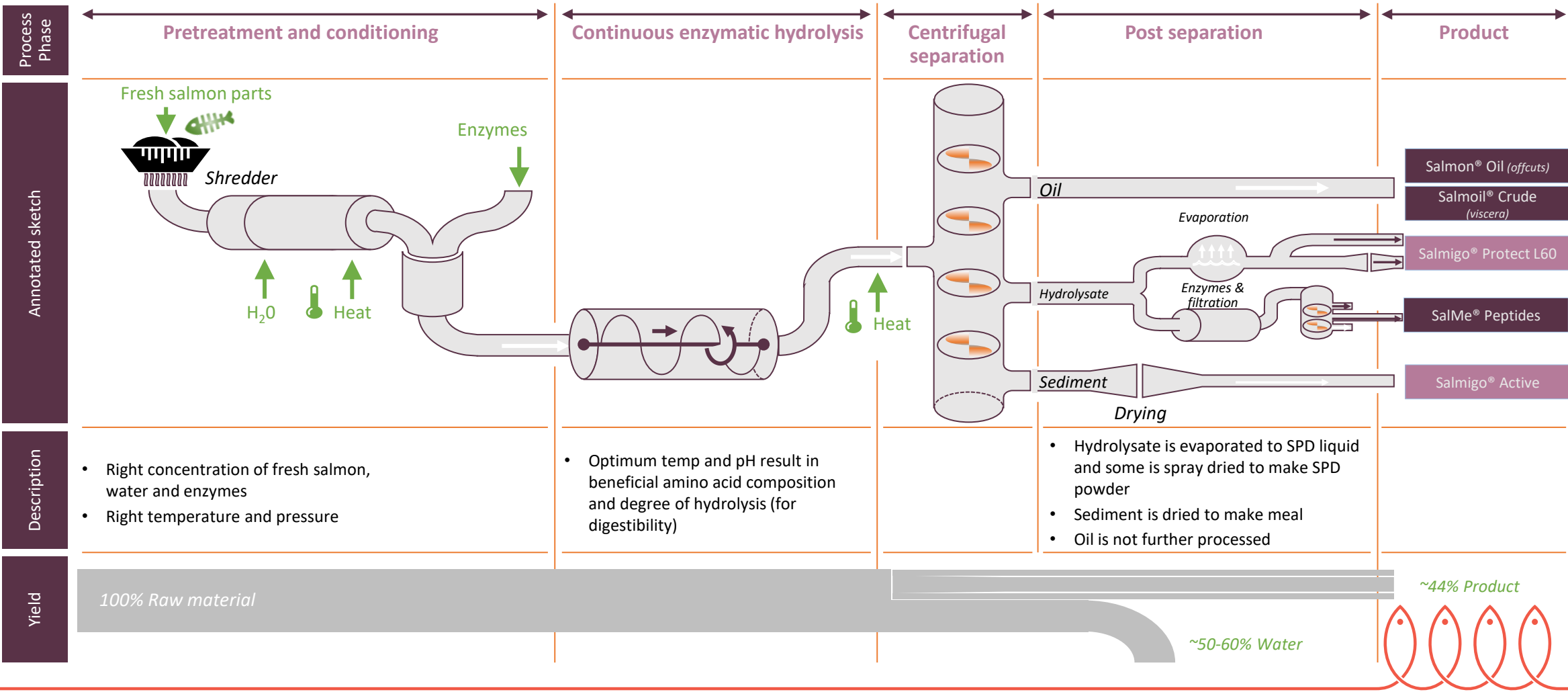


# Our History & Milestones



# Unique patented technology

Biomega owns a patented, continuous, enzymatic protein hydrolysis process with several product streams



# Three Pillars @ biomega<sup>®</sup>

Our business  
is built on  
**three pillars**  
and delivers high  
quality products  
to the  
**aquaculture, pet  
food and human  
nutrition** sectors

**Aquaculture**  
Oil

**Pet Food**  
**Salmigo<sup>®</sup>**  
Peptides, Proteins & Oil

**Human Nutrition**  
**SalMe**  
Peptides, Proteins, Collagen  
& Oil





# ESG

Our first ESG report for 2022 is available

biomega® Environmental,  
Social & Governance Report 2023

Our circular approach striving for a  
more sustainable aquaculture industry

Introducing our first ESG report

At biomega®, our promise is to make a positive impact on the world, while enabling vitality and quality of life through our product range. To support this purpose and our vision to be the trusted, inspiring and preferred ingredients partner for the human nutrition and pet food industry, we have delivered our first Environmental, Social & Governance (ESG) report.

Covering the financial year 1st January – 31st December 2022,  
this 28-page report explains our:

- Circular methodology as part of our 2026 Strategy
- Strategic focus aligned with the Sustainable Development Goals (SDGs)
- Ongoing projects such as LIFE CONQUER!
- Environmental actions in 2022 and our realistic targets for 2023, including greenhouse gas emissions, water consumption and packaging
- Social actions in 2022 and our goals for 2023, including acting as a responsible employer, health & safety, and employee retention
- Governance actions in 2022 and our targets for 2023, including how we manage our supply chain and how we will deliver responsible business practices

biomega® value vitality

Why is ESG important to biomega®?

biomega® is part of the circular economy. The purpose of an ESG report is to establish a solid base for our communication with customers, suppliers, partners, and employees going forward. This year, we have conducted our first double materiality assessment, developed our initial ESG strategy for 2026, and established a foundation for our future governance processes, ensuring that ESG is implemented across the whole organisation.

Where to find our ESG report

The biomega® ESG Report 2023 will be available on our website at [biomegagroup.com](https://biomegagroup.com). You can download it easily by scanning the QR code displayed here through your smartphone's camera.

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biomegagroup.com

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biomega® value vitality



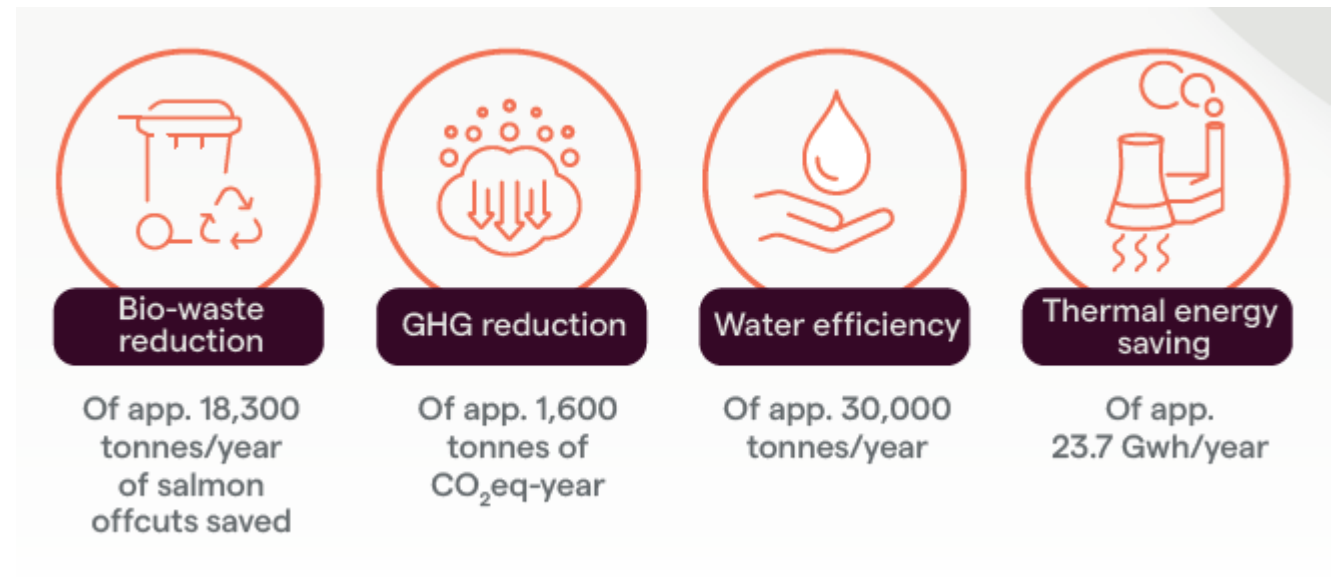
# Sustainability

## The LIFE CONQUER Project

- In 2022, biomega®, alongside Vega Salmon, won the EU's LIFE CONQUER project grant to support the sustainable peptide production at the new Danish biorefinery in Hirtshals
- The LIFE CONQUER project is co-funded by the LIFE Programme, which aims to promote the circular economy by funding projects that support a sustainable way of living
- The facility in Hirtshals was the first sustainable of-its-kind biorefinery and demonstrates the three main objectives of the LIFE CONQUER project:
  - innovative solutions for extracting proteins from bones
  - the in-situ spray drying
  - an innovative inbound logistics for raw material



life conquer



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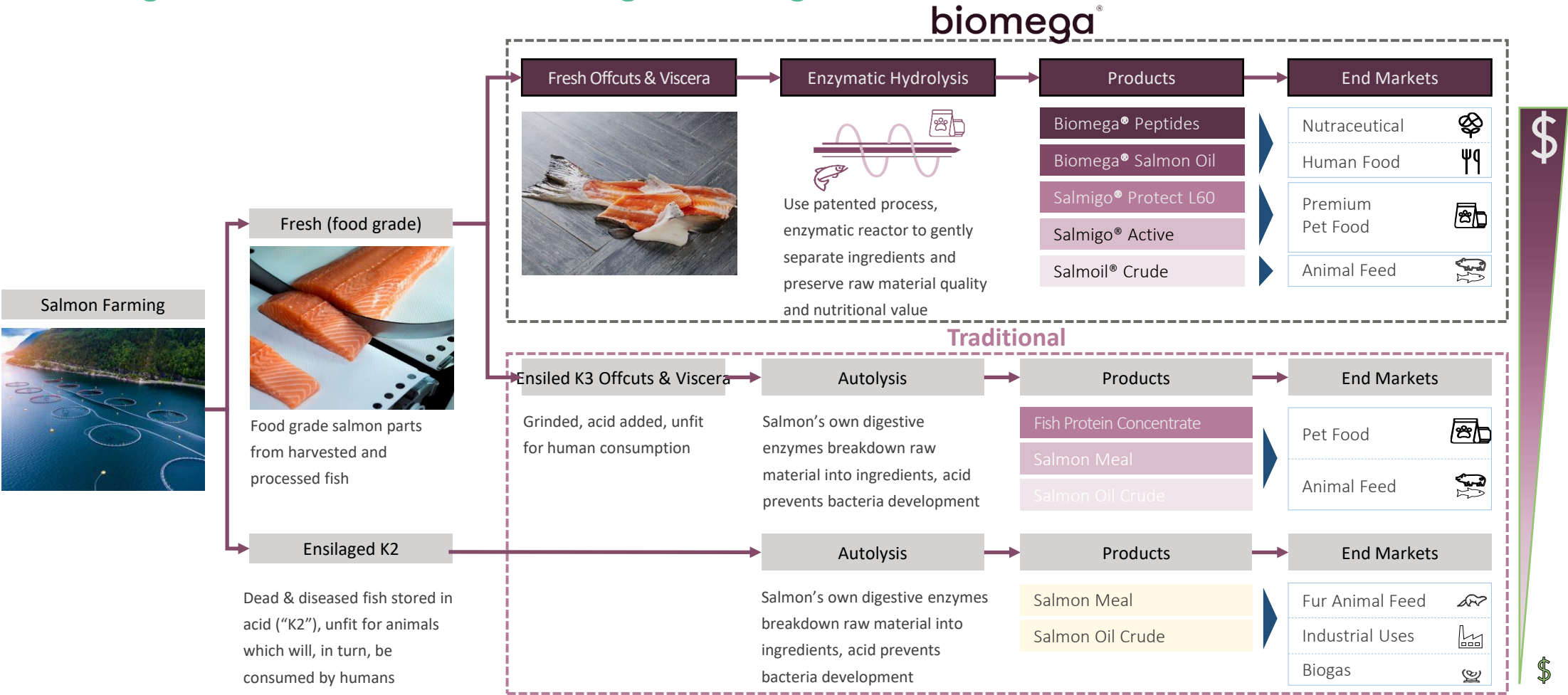
# Thank you





# Biomega Value Chain

Transforming what others call waste into high-value ingredients



# Sustainability

biomega® an ambassador for the Circular Economy

- Modern biorefineries with a deeply ingrained circularity focus, as opposed to the take-make-dispose model
- biomega®'s impact comes from the transformation through biotechnology of high-quality raw material from the salmon industry into nutritious premium food and petfood ingredients
- Every day fresh Norwegian salmon parts are upcycled and introduced into biomega® biorefineries
- biomega®'s raw material supply comes from food and safety / sustainability certified companies including Global G.A.P., ASC, BRC, among others
- All raw materials and ingredients are GMO free

